

## 2025 EFPIA: Obvestilo o uporabljeni metodologiji – Lilly Slovenija

### Uvod

Ta dokument opisuje metode, uporabljene za izpolnitev zahtev, opisanih v Kodeksu transparentnosti.

Poročilo izključuje združenja bolnikov, saj bodo obveznosti poročanja izpolnjene preko Kodeksa sodelovanja z združenji bolnikov.

Poročilo vključuje plačila in druge prenose vrednosti (Transfer of Values – ToV) zdravstvenim delavcem in zdravstvenim ustanovam, pridobljene v posameznem koledarskem letu v lokalni valuti (EUR). Ta metodologija se nanaša na Slovenijo.

### Definicije

- Prejemniki: Definicije zdravstvenega delavca/zdravstvene ustanove praviloma sledijo definicijam EFPIA in vsi prenosi sredstev, zagotovljeni zdravstvenim delavcem/zdravstvenim ustanovam, se poročajo znotraj ustrezne kategorije.
- Vrste prenosa sredstev: donacije in nepovratna sredstva, kritje stroškov udeležbe na dogodku, honorarji za storitve in svetovanje, raziskave in razvoj (R&R), drugi prenosi vrednosti.

### Obseg razkritja

- Poročilo vključuje plačila in druge prenose vrednosti zdravstvenim delavcem in zdravstvenim ustanovam, pridobljene v posameznem koledarskem letu.
- Izključeni ToV: V primeru da zaradi okoliščin (na primer: odpoved dogodka, predhodna odpoved udeležbe) zdravstveni delavec ali zdravstvena ustanova ni koristil/a posameznega prenosa vrednosti, se le-ta ne vključi v poročilo, četudi je strošek za družbo Lilly že nastal.
- Datum posameznega prenosa sredstev je pri honorarjih za storitve in svetovanje enak datumu izvedbe plačila. Pri stroških udeležbe na dogodku je datum prenosa sredstev enak datumu(om), ki se nanaša(jo) na dogodek/srečanje.
- Neposredni ToV: To poročilo vključuje tudi prenose sredstev, povezane s posameznimi lokalnimi ustanovami. Donacije in nepovratna sredstva za zdravstvene ustanove v denarju ali drugi obliki (tj. donacije izdelkov), ki so sestavljene iz zdravstvenih delavcev in/ali opravljajo zdravstvene storitve, so vključene v poročilo.
- Posredni ToV: Sponzorske pogodbe z zdravstvenimi ustanovami/tretjimi osebami, ki jih zdravstvena ustanova imenuje za upravljanje dogodka (tehnični organizator), ki ga zdravstvena ustanova organizira, so vključene v poročilo. Če dogodek organizira tretja oseba, ki jo za upravljanje dogodka imenuje zdravstvena ustanova, je znesek prenosa sredstev razkrit pod imenom zdravstvene ustanove.
- Vsi zneski v poročilu so prikazani v lokalni valuti. DDV in druge dajatve so iz poročila izključeni, razen kadar to ni mogoče. Zneski, objavljeni v poročilu, so zaokroženi na najbližjo polno številko.

- Ko se prenos sredstev pojavi v ali zunaj matične države, so prenosi sredstev razkriti v državi, kjer prejemnik primarno opravlja dejavnost zdravstvenega delavca, oziroma v državi, kjer je sedež zdravstvene ustanove.
- Razkritja raziskav in razvoja vključujejo prenose sredstev za zdravstvene delavce ali zdravstvene ustanove v zvezi z načrtovanjem in vodenjem: (i) nekljiničnih študij (kot je opredeljeno v načelih OECD dobre laboratorijske prakse); (ii) kliničnih študij (kot so opredeljene v Direktivi 2001/20/EC); ali (iii) neintervencijskih prospektivnih študij, ki vključujejo zbiranje podatkov o bolnikih s strani ali v imenu posameznega ali skupine zdravstvenih delavcev posebej za raziskavo. Ta razkritja so vključena v poglavju Raziskave in razvoj.

### **Posebne ugotovitve**

- Edinstveni identifikator države: Kategorija, v kateri se razkrijejo prenosi vrednosti, se določi na podlagi izpolnjenega obrazca Soglasje za javno objavo plačil in drugih prenosov sredstev za zdravstvene delavce.
- Samostojno vključeni zdravstveni delavec: Pri zdravstvenih delavcih/zdravstvenih ustanovah, ki davčne obveznosti poravnava sami ali jih v njihovem imenu poravna podjetje Lilly, je znesek davka vključen v skupni izplačani znesek.
- Večletni sporazumi: V zvezi s sredstvi za honorarje za storitve in svetovanje in prispevki k stroškom udeležbe na dogodku se za poročanje uporabijo dejanski zneski plačila in/ali z njimi povezani drugi stroški ter dejanski zneski letalskih in avtobusnih vozovnic, vozovnic za vlak in stroški zasebnih prevozov.
- Posebnosti države: Povprečje se uporablja pri poročanju prijavnin na dogodke, namestitev in pri skupinskih prevozih. Če družba Lilly del prijavnin na dogodek prejme brezplačno, se teh ne uporablja za izračun povprečnega zneska. Brezplačna namestitev prav tako ni vključena v povprečni znesek za poročanje prenosa sredstev.

### **Pravna podlaga za varstvo podatkov**

- Zbiranje soglasja (vklj. umik soglasja): V primeru podaje soglasja so vsi prenosi vrednosti razkriti individualno na ime prejemnika. Če soglasje ni podano, so vsi prenosi vrednosti razkriti v skupinski objavi, kjer osebni podatki niso razkriti.
  - o Delno soglasje (soglasje, podano samo za določene prenose vrednosti) ni mogoče.
- Zakoniti interes (vklj. preizkus uravnoteženja, pravica do ugovora): Kategorija, v kateri se razkrijejo prenosi vrednosti, se določi na podlagi izpolnjenega obrazca Soglasje za javno objavo plačil in drugih prenosov sredstev za zdravstvene delavce.

### **Oblika razkritja**

- Datum objave: Datum objave je enak datumu, ko je bilo poročilo izdano s pomočjo internega sistema.
- Platforma za razkritje: [Transparent Payments to Healthcare Providers](#)
- Jezik razkritja: Slovenščina in angleščina

#### **Finančni podatki o razkritju**

- Valuta: Vsi zneski v poročilu so prikazani v lokalni valuti (EUR).
- DDV vključen ali izključen: DDV in druge dajatve so iz poročila izključeni, razen kadar to ni mogoče.
- Pravila izračuna: Zneski, objavljeni v poročilu, so zaokroženi na najbližjo polno številko. Povprečje se uporablja pri poročanju prijavnin na dogodke, nastanitev in pri skupinskih prevozih.

#### **Dodatne informacije**

Po objavi poročila zdravstveni delavci/zdravstvene ustanove lahko zahtevajo spremembo vsebine ali popravek podatkov in posodobitev v javno dostopnem poročilu. Po vsaki spremembi mora biti javno dostopno poročilo posodobljeno in mora odražati vse spremembe.

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## 2025 EFPIA: Methodological Note – Lilly Slovenia

### Introduction

This document describes the methods used to fulfil the requirements set out in the Transparency Code.

The report excludes patient associations, as reporting obligations will be fulfilled via the Code on cooperation with patient associations.

The report includes payments and other transfers of value (ToV) to healthcare professionals and healthcare institutions earned in each calendar year, in local currency (EUR). This methodology applies to Slovenia.

### Definitions

- Recipients: Definitions of healthcare professional/healthcare institution generally follow EFPIA definitions and all transfers of funds provided to healthcare professionals/healthcare institutions are reported within the appropriate category.
- Types of transfers of value: donations and grants, contribution to costs of event attendance, fees for services and consultancy, research and development (R&D), other transfers of value.

### Scope of Disclosure

- The report includes payments and other transfers of value to healthcare professionals and healthcare institutions earned in each calendar year.
- Excluded ToV: If, due to circumstances (e.g. event cancellation, prior cancellation of attendance), a healthcare professional or healthcare institution did not benefit from an individual transfer of value, it will not be included in the report, even if the cost to Lilly has already been incurred.
- The date of each transfer of funds for fees for services and consultancy is equal to the date of payment. For contributions to the cost of event attendance, the date of transfer of funds equals the date(s) relating to the event/meeting.
- Direct ToV: This report also includes transfers of funds related to individual local institutions. Donations and grants to healthcare institutions in cash or in other form (i.e. product donations) that are comprised of healthcare professionals and/or provide healthcare services are included in the report.
- Indirect ToV: Sponsorship agreements with healthcare institutions/third parties appointed by the healthcare institution to manage an event (technical organiser) organised by the healthcare institution are included in the report. If the event is organised by a third party appointed by the healthcare institution to manage the event, the amount of the transfer of funds is disclosed under the name of the healthcare institution.

- All amounts in the report are shown in local currency. VAT and other charges are excluded from the report, except where this is not possible. Amounts published in the report are rounded to the nearest whole number.
- When a transfer of funds occurs in or outside the country of origin, transfers of funds are disclosed in the country where the recipient primarily pursues the activity of a healthcare professional, or in the country where the healthcare institution is established.
- R&D disclosures include transfers of funds to healthcare professionals or healthcare institutions in connection with the planning and conduct of: (i) non-clinical studies (as defined in the OECD Principles of Good Laboratory Practice); (ii) clinical studies (as defined in Directive 2001/20/EC); or (iii) non-interventional prospective studies involving the collection of patient data by or on behalf of individual or groups of healthcare professionals specifically for the study. These disclosures are included in the Research and Development section of the report.

#### **Specific Considerations**

- Country unique identifier: The category in which transfers of value are disclosed is determined on the basis of the completed Consent for public disclosure of payments and other transfers of funds to healthcare professionals form.
- Self-incorporated healthcare professional: For healthcare professionals/healthcare institutions who settle their tax obligations themselves or for whom Lilly settles them on their behalf, the amount of tax is included in the total amount paid.
- Multi-year agreements: For fees for services and consultancy and contributions to the costs of event attendance, actual payment amounts and/or related other costs are used for reporting, as well as actual amounts for air, bus and train tickets and the costs of private transport.
- Country specificities: Averages are used when reporting event registration fees, accommodation and group transport. If Lilly receives a portion of event registration fees free of charge, these are not used to calculate the average amount. Complimentary accommodation is also not included in the average amount for reporting transfers of funds.

#### **Legal Basis for Data Protection**

- Consent collection (incl. consent withdrawal): If consent is granted, all transfers of value are disclosed individually in the name of the recipient. If consent is not granted, all transfers of value are disclosed in aggregate, where personal data are not disclosed.
  - o Partial consent (consent given only for certain transfers of value) is not possible.
- Legitimate interest (incl. balancing test, right to object): The category in which transfers of value are disclosed is determined on the basis of the completed Consent for public disclosure of payments and other transfers of funds to healthcare professionals form.

#### **Form of Disclosure**

- Date of publication: The date of publication is equal to the date the report was issued via the internal system.
- Disclosure platform: Transparent Payments to Healthcare Providers (<https://www.lilly.com/eu/transparent-payments-to-healthcare-providers>)
- Disclosure language: Slovenian and English.

#### **Disclosure Financial Data**

- Currency: All amounts in the report are shown in local currency (EUR).
- VAT included or excluded: VAT and other charges are excluded from the report, except where this is not possible.
- Calculation rules: Amounts published in the report are rounded to the nearest whole number. Averages are used when reporting event registration fees, accommodation and group transport.

#### **Additional Information**

After the publication of the report, healthcare professionals/healthcare institutions may request a change of content or correction of data and an update to the publicly available report. After each amendment, the publicly available report must be updated and must reflect all changes.

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